



**ZURICH, 24.11.2021**

## **BERGOS AG INCLUDED IN THE "ELITE OF ASSET MANAGERS"**

### **Swiss Private Bank receives highest grade in renowned ranking**

Zurich. The Swiss Private Bank Bergos AG was awarded the highest distinction "summa cum laude" in the renowned "Elite of Asset Managers" competition in Munich on Monday evening.

Of 362 asset managers examined in Germany, Austria, Switzerland and Liechtenstein, 51 were rated as recommendable, including only three Swiss houses. For 19 years now, the Elite Report, published in cooperation with the "Handelsblatt", has provided an overview of the private banking scene in German-speaking countries. For this purpose, the asset managers were evaluated on the basis of 42 criteria, 800 portfolios and 600 practical cases were evaluated, and asset management contracts and company balance sheets were analysed.

"Almost in secret, a wealth manager has matured that evaluates and uses a wider field of vision for its clients from Switzerland. It is good that the old, once famous wealth culture still lives on. An ideal case for the clients, while others do not come out of the woodwork but only persist in the status quo," the jury said in its statement.

"We are very proud to receive this coveted award," said Dr. Peter Raskin, CEO and Partner of Bergos Private Bank. "With our offering, we primarily target family entrepreneurs and private individuals, but we also have a special focus on the next generation and clients from the shipping industry. In our holistic approach, we always consider the individual environment of our clients, because this is the only way to meet the client and his needs."

Bergos AG employs over 100 people in Zurich and Geneva. It evolved from Berenberg Bank (Switzerland) Ltd, which has been successful in private banking for over 30 years. Since 2018, it has belonged to a group of renowned entrepreneurs who, from their own experience, understand the needs of wealthy clients, as well as to the management.



## **BERGOS AG**

Bergos AG, which recently split from the Berenberg Group and established itself with new partners, is an independent Swiss Private Bank with headquarters in Zurich and offices in Geneva. Originating from the 1590 founded Joh. Berenberg, Gossler & Co. KG, it has been active for international private clients and entrepreneurs in the Swiss financial centre for over thirty years. The Swiss Private Bank specialises in asset and wealth management. For the more than 100 employees, the focus is on providing expert advice in all known liquid and non-liquid asset classes, as well as in alternative investments such as real estate, private equity or art. For entrepreneurial clients, it provides access to M&A and other corporate finance services. Bergos AG offers private clients, entrepreneurs and their families a holistic service that spans several generations and, in addition to investment recommendations, focuses on security, neutrality, internationality and cosmopolitanism.

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